

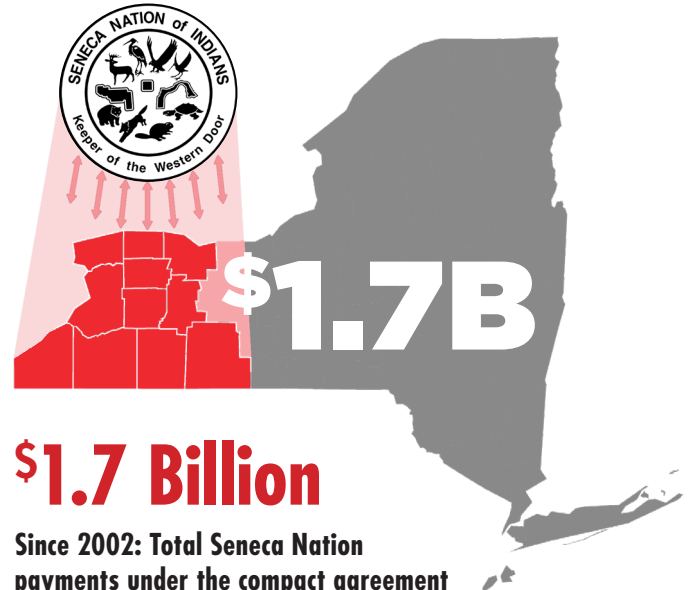


SENECA NATION

FACT SHEET

ECONOMIC IMPACT

The sovereign presence of the Seneca Nation, along with its ability to operate businesses, contract with vendors and administer governmental services, creates a mutually beneficial economic impact for the Western New York region as well as for the entire state. Approximately \$1.1 billion of New York's gross state product, as well as 10,000 jobs and \$172.8 million in income, sales, excise, social insurance and other New York State taxes, can be attributed to the Seneca Nation's entities, including the Seneca Gaming Corporation. This amount excludes additional revenue from at least fifty other on-territory businesses.



EMPLOYMENT IMPACT

- Nearly \$220 million in wages paid to 5,801 employees: 3,829 employed by Seneca Gaming Corporation & 1,972 employed by the Seneca Nation.
- Employees paid more than \$45.2 million in Federal payroll taxes.
- Employees paid nearly \$8.1 million in state payroll taxes.

TOTAL PAYROLL:

\$220,000,000



5,801
employees

1,972
EMPLOYED
BY SNI

3,829
EMPLOYED
BY SGC



VENDOR SPENDING

Western New York is defined as Niagara, Erie, Cattaraugus & Chautauqua Counties.

- The Seneca Nation purchased \$362 million in goods and services from over 6,500 vendors, including:
 - \$107 million paid to over 3,700 Western New York vendors
 - \$158 million paid to over 4,200 New York State vendors
- The Seneca Gaming Corporation alone spent \$35 million in capital improvements & construction projects.

TOTAL NEW YORK STATE VENDOR SPENDING:

\$362,000,000

— spent with **6,543** New York State vendors

\$107,000,000 — spent with **3,700** Western New York vendors

\$158,000,000 — spent with **4,200** New York State vendors



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ABOUT THE SENECA NATION

Onödowá'ga:'

The Seneca Nation is the largest of the six Native American nations comprising the Haudenosaunee Confederacy. As the westernmost of the Six Nations, it is known as the "Keeper of the Western Door," and in the Seneca language, is called Onödowá'ga:' (pronounced: Oh-n'own-dough-wahgah) or "People of the Great Hill."

The Haudenosaunee model of governance focuses on fairness and equity, with a vision to meet the needs of the seventh generation to come. The Seventh Generation Principle dictates that decisions made today should lead to the sustainability of seven generations into the future. This principle was instrumental in the formation of the United States government and constitution, a true democracy.

Today, the Seneca Nation supports its own people, benefitting nearby communities with a variety of cultural, educational and economic efforts. Its various enterprises include three world-class casino gaming, hospitality and entertainment facilities, as well as a franchised convenience store chain with five locations, a construction management firm and diverse holdings in business ventures.

The Seneca Nation has a total enrolled population of approximately 8,500 members. The territories are generally rural with several residential areas. Almost half of enrolled Senecas live off-territory, regionally, nationally and internationally.

OUR TERRITORIES

Allegany Territory

Located entirely within Cattaraugus County and including the city of Salamanca, New York, the Allegany Territory runs along the Allegheny River between the Pennsylvania border and Vandalia, New York. Some 10,000 of the original 30,469 acres were inundated by the Kinzua Reservoir when the Army Corps of Engineers built the Kinzua Dam in 1964.

Cattaraugus Territory

This 21,618-acre territory spans Cattaraugus, Chautauqua & Erie Counties along the Cattaraugus Creek, from the shore of Lake Erie to Gowanda, New York.

Oil Spring Territory

This one-square-mile piece of land is the site of the first recorded mention of oil on the North American Continent in 1627. With access to Cuba Lake, the spring is located on the border of Cattaraugus & Allegany Counties.

Gaming Operations

As a result of the New York State Gaming Compact, the Seneca Nation established sovereign Class III gaming operations in Buffalo Creek and Niagara Falls. Seneca Allegany Resort & Casino operates on the Allegany Territory in Salamanca, New York.

A map of western New York State showing the locations of Seneca Nation territories. Arrows point to the following areas: Niagara Falls Territory, Buffalo Creek Territory, Cattaraugus Territory, Allegany Territory, and Oil Spring Territory. The map is overlaid on a background image of a Seneca casino building at night.